

13 SEPTEMBER 2021 - **PRESS RELEASE**

MIRABAUD ACTS AS SOLE FINANCIAL ADVISOR TO NEXUS ENERGÍA IN THE SALE PROCESS OF EQUITY STAKE TO LISTED JAPANESE INDUSTRIAL GROUP SOJITZ

- Mirabaud Advisors Spain has advised Nexus Energía in engaging a partner to acquire a relevant minority equity stake in the Company and provide funds to foster Nexus' Business Plan
- Mirabaud acted as the sole financial advisor to Nexus Energía and structured the deal as a competitive process where industrial players and financial specialised funds were contacted
- Following this process, Sojitz, one of the leading energy and industrial Japanese groups, was selected by Nexus to enter into the Company through a capital increase that will be conducted by the end of October
- The transaction strengthens further Mirabaud's position as the advisor of choice in the renewable energy sector

Nexus Energía, a leading independent electricity and natural gas commercialisation company and market representative to renewable energy generators, has strengthened its equity by incorporating the listed Japanese industrial group, Sojitz.

The deal has been structured as a capital increase in which Sojitz will obtain a significant minority stake in Nexus.

The funds will allow the company to accelerate its business plan and consolidate its leading position in the independent energy commercialisation market.

The investment is the result of a competitive process orchestrated by Mirabaud, which drew interest from industrial groups and financial investors at national and international levels.

Enrique Aguado, Head of Mirabaud Advisors in Spain commented, "It has been a great pleasure to work with the Nexus team on such a strategic transaction. The agreement with Sojitz represents a milestone for both companies and confirms international industrial groups' interest in the Spanish energy market. Mirabaud has a profound knowledge of this sector and a leading position as specialised financial advisor in both M&A and Capital Markets transactions."

Nexus Energía's CEO, Oriol Xalabarder, stated that: "This deal will position Nexus as one of the leading companies in the independent energy commercialisation sector, allowing us to accelerate our growth in the different fields of our business and in the countries in which we operate. We're excited to take on this project together with a company of such experience as Sojitz. The deal shows their confidence in our roadmap for the coming years."

The Mirabaud Group

The Mirabaud Group was founded in Geneva in 1819. With its four core values of Independence, Conviction, Responsibility and Passion, it has grown over the years into an international group offering its clients personalised financial services and advice in various areas of activity. Its expertise lies in Wealth Management (portfolio management, investment advice and services for independent asset managers), Asset Management (institutional management, fund management and distribution) and highly specialised bespoke services (equity research, corporate advisory and intermediation).

Mirabaud has always been strongly committed to responsibility and sustainability. This is reflected in its interactions with clients, employees and society as a whole. As a signatory of the United Nations Principles for Responsible Investment (PRI) since 2010, Mirabaud has the highest rating in this area thanks to its governance and its committed global strategy.

The Group employs around 700 staff and has offices in Switzerland (Geneva, Basel and Zurich), Europe (London, Luxembourg, Paris, Madrid, Barcelona, Valencia and Seville) and the rest of the world (Montreal, Dubai, Abu Dhabi, Montevideo and São Paulo).

For more information, please visit our website: www.mirabaud.com

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