

18 OCTOBER 2016

THE MIRABAUD GLOBAL STRATEGIC BOND FUND CELEBRATES ITS 3-YEAR ANNIVERSARY WITH ALMOST \$500 MILLION UNDER MANAGEMENT

London, 18 October – The Mirabaud Global Strategic Bond Fund, the total return fund launched by Mirabaud Asset Management in October 2013, celebrates its 3-year anniversary with top tier annualised returns and a highly contained volatility profile, despite the complex global situation of the fixed-income market.

The fund, which is clearly focused on value creation, is based on long-term principles and risk-adjusted returns. It is managed by Andrew Lake, Mirabaud Asset Management's fixed income specialist, and Fatima Luis, senior portfolio manager.

The fund management team, made up of 5 members based in London, is responsible for selecting government bonds, corporate bonds (including high-yield), fixed and floating rate instruments in both developed and emerging markets. It is a successful formula that has enabled Mirabaud Asset Management to significantly increase the volume of assets managed in the fund by the fixed income team in just three years, reaching almost \$500 million of assets at the end of August 2016.

For Andrew Lake, Head of Fixed Income and Senior Portfolio Manager at Mirabaud Asset Management: "actively managing the duration and credit exposure across the business cycle has been the main driver for the fund's excellent performance. Since its creation, and given the interest rates in most markets worldwide, we knew that adopting a passive approach would not enable us to meet investors' expectations in terms of yield and capital preservation".

As Lionel Aeschlimann, partner of the Mirabaud Group and CEO of Mirabaud Asset Management, explains: "the Global Strategic Bond Fund has been designed to provide a crucial and effective solution to counteract the change in trend experienced by bonds in recent years and to minimise the consequences that interest rate normalisation can have on portfolios".

The objective of the fund is to deliver, in a full cycle, positive performance on the benchmark while controlling volatility to limit the risk of losses. With this in mind, the investment strategy is based on a dynamic, flexible approach that combines both top-down and bottom-up assessment of various instruments, sectors and markets in order to identify the best opportunities at all times and to generate returns on the capital invested, whilst ensuring portfolio risk is kept under control and trying to limit the impact of volatility on the fixed-income market in the short term.



Mirabaud Asset Management

With offices in Paris, London, Montreal, Barcelona, Milan, Zurich and Geneva and CHF 8.0 billion of assets, the Mirabaud Group's Asset Management division focuses on investment management and advisory services.

Its offer includes :

- domestic, regional and international equities ;
- flexible, convertible and high-yield bonds ;
- alternatives ;
- multi-assets.

With a focus on value creation, Mirabaud Asset Management's investment philosophy is based on a long-term vision, strong convictions and risk-adjusted performances.

The Mirabaud Group

Mirabaud was founded in Geneva in 1819. Over time, the Group has developed into a multinational. Mirabaud provides its clients with customised financial and advisory services in three core areas : Wealth Management (portfolio management, investment advisory services and services for independent financial advisors), Asset Management (institutional management, fund management and distribution) and Brokerage and Corporate Finance (traditional brokerage, equity capital market and M&A).

With some 700 employees, the Group has offices in Switzerland (Geneva, Basel and Zurich), Europe (London, Luxembourg, Paris, Madrid, Barcelona, Valencia, Sevilla and Milan) and the rest of the world (Montreal, Hong Kong and Dubai).

For more information, please visit our website www.mirabaud.com

Press Contacts

Matt Rogers
T. +44 20 7520 7624
M. + 44 7801 818 735
matt.rogers@jpespartners.com

Kupra Parmar
T. +44 20 7520 7630
M. +44 74 6915 8942
krupa.parmar@jpespartners.com

Nicolas Merckling
T. +41 58 816 22 17
F. +41 58 816 32 17
nicolas.merckling@mirabaud.com

JPES Partners
4 Coldbath Square
London EC1R 5HLUK

JPES Partners
4 Coldbath Square
London EC1R 5HLUK

MIRABAUD & Cie SA
Boulevard Georges-Favon 29
1204 Genf, Schweiz