

11 DECEMBER 2023 - **PRESS RELEASE**

## MIRABAUD EXPANDS UK WEALTH PRESENCE WITH SENIOR HIRE

**London, 11 December 2023 – Mirabaud Wealth Management has appointed Jonathan Unwin as Head of Portfolio Management for the UK as the business continues to strengthen its footprint in the UK wealth management market.**

Based in London and reporting directly to Stuart Bates, UK Market Head of Mirabaud & Cie, Unwin will oversee the management of Mirabaud's discretionary client portfolios, bringing over 16 years of experience managing private client wealth to the role.

Unwin's investment career began in brokerage and online trading before he joined Credit Suisse's London division in 2009. During his time at Credit Suisse, he advanced to the discretionary Multi Asset Class Solutions team, where he contributed to managing a portfolio offering of over £3 billion in assets, focusing on fund selection and investment strategy.

In 2015, Unwin was appointed Deputy Head of Asset Management at Banque Havilland, a Luxembourg-based private bank, where he helped to establish the bank's discretionary platform and served as the lead manager for several model strategies and custom accounts. His responsibilities later expanded to include chairing the bank's Investment Committee, where he oversaw strategic and tactical asset allocation, managed client portfolios, and played a pivotal role in client acquisition and relationship management.

In 2019, Citywire acknowledged Unwin as a 'Top 30 Influential Fund Selector', and he was featured in Spears' Top 500 as a 'Recommended Wealth Manager' in 2022.

Unwin's appointment continues a busy period of growth for Mirabaud Wealth Management in the UK, and builds on the hiring of Joe Knight and Liam Jones for director-level positions in August as the business continues to bolster its UK wealth management offering.

Mirabaud Wealth Management forms part of the wider Mirabaud Group, an independent, family-owned and family-led international banking group. The business curates bespoke wealth management solutions, combining a truly personalised service and strong local market awareness with a robust platform and distinctive investment offerings including private assets.

***Stuart Bates, UK Market Head of Mirabaud & Cie, said:***

"Jonathan brings significant financial market and client relations experience to our portfolio management team. At Mirabaud, we pride ourselves in our ability to provide a signature experience, offering the highest quality service to high-net-worth individuals, families, entrepreneurs, and the next generation of asset owners. I am confident that Jonathan's disciplined and methodological approach to multi-asset investing will play an important role in helping clients to achieve their financial goals."

***Jonathan Unwin, Head of Portfolio Management UK at Mirabaud Wealth Management, said:***

"With 200 years of entrepreneurial expertise, Mirabaud's track record as a steward of wealth across the generations is well-established, and its further expansion in the UK wealth management space makes this a particularly exciting time to be joining the business. I look forward to working with the outstanding UK team to deliver truly curated, agile investment solutions and the very best client service."

## The Mirabaud Group

The Mirabaud Group was founded in Geneva in 1819. With its four core values of Independence, Conviction, Responsibility and Passion, it has grown over the years into an international group offering its clients personalised financial services and advice in various areas of activity. Its expertise lies in Wealth Management (portfolio management, investment advice and services for independent asset managers), Asset Management (institutional management, fund management and distribution) and highly specialised Corporate Finance services (equity research, corporate advisory, capital markets and execution).

Mirabaud has always been strongly committed to responsibility and sustainability. This is reflected in its interactions with clients, employees and society as a whole. As a signatory of the United Nations Principles for Responsible Investment (PRI) since 2010, Mirabaud has the highest rating in this area thanks to its governance and its committed global strategy.

The Group employs around 700 staff and has offices in Switzerland (Geneva, Basel and Zurich), Europe (London, Luxembourg, Paris, Madrid, Barcelona, Valencia, Seville and Milan) and the rest of the world (Montreal, Dubai, Abu Dhabi, Montevideo and São Paulo).

For more information, please visit our website: [www.mirabaud.com](http://www.mirabaud.com)

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