

22 JANUARY 2024 - **PRESS RELEASE**

BERTRAND SCHMELER JOINS MIRABAUD AS HEAD OF WEALTH MANAGEMENT ACTIVITIES IN LUXEMBOURG

Luxembourg, 22 January 2024 – Mirabaud, an independent, family-owned international group renowned for its over two hundred years of expertise in private banking, as well as in asset management and corporate finance, announces the appointment of Bertrand Schmeler as Head of Wealth Management in Luxembourg. With more than 20 years of experience in private banking, Bertrand will work to continue the development of Mirabaud Wealth Management in Luxembourg, with particular emphasis on the “EU & Freedom to Provide Services” market.

Based in Luxembourg and reporting directly to Jeff Mouton, CEO Mirabaud & Cie (Europe), Bertrand Schmeler took up his functions at Mirabaud on 1 January 2024. He will join the management committee of Mirabaud’s European entity (subject to regulatory approval).

A graduate of the ICN Business School in Nancy, Bertrand Schmeler began his career in 1996 as an interest rate and derivatives trader, before becoming a portfolio manager for the bank now known as Banque Transatlantique in Luxembourg.

In 2000, he joined what is now BGL BNP Paribas Luxembourg, to help manage the main balanced funds for private banking clients. In 2001, he joined Commerzbank Luxembourg to set up an asset management project dedicated to private clients and the bank’s own capital. He headed the local investment committee and was a member of Commerzbank Private Banking’s global investment committee.

In 2006, he joined the group behind the creation, from the ground up, of Compagnie de Banque Privée, an independent Luxembourg private bank (later merged with Quilvest), where he led the investment strategy and helped set up the bank’s private banking and asset management activities.

Jeff Mouton, CEO of Mirabaud Wealth Management Europe, said: “Bertrand’s arrival is excellent news for our European business. His deep experience, both in asset management and business development, will be a real plus for our Bank. Together, we will continue to develop Mirabaud Wealth Management’s European business, building on our unique value proposition, which combines ultra-personalised service, distinctive and innovative offerings, a robust platform and local market knowledge”.

Bertrand Schmeler, Head of Wealth Management at Mirabaud in Luxembourg, added: “I am delighted to be joining an independent bank on a human scale and with a resolutely entrepreneurial vision. Mirabaud has many strengths that will enable it to expand its wealth management activities in this market, especially by strengthening its booking centre at the European level”.

The Mirabaud Group

The Mirabaud Group was founded in Geneva in 1819. With its four core values of Independence, Conviction, Responsibility and Passion, it has grown over the years into an international group offering its clients personalised financial services and advice in various areas of activity. Its expertise lies in Wealth Management (portfolio management, investment advice and services for independent asset managers), Asset Management (institutional management, fund management and distribution) and highly specialised Corporate Finance services (equity research, corporate advisory, capital markets and execution).

Mirabaud has always been strongly committed to responsibility and sustainability. This is reflected in its interactions with clients, employees and society as a whole. As a signatory of the United Nations Principles for Responsible Investment (PRI) since 2010, Mirabaud has the highest rating in this area thanks to its governance and its committed global strategy.

The Group employs around 700 staff and has offices in Switzerland (Geneva, Basel and Zurich), Europe (London, Luxembourg, Paris, Madrid, Barcelona, Valencia, Seville and Milan) and the rest of the world (Montreal, Dubai, Abu Dhabi, Montevideo and São Paulo).

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