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MIRABAUD ADVISORS STRENGTHENS SOLAR CREDENTIALS WITH SUCCESSFUL SALE OF SPANISH PHOTOVOLTAIC PLANT TO LYNX RENOVABLES

Madrid, 6 July 2021 – The Mirabaud Advisors team in Spain has successfully structured the sale of a solar photovoltaic plant, advising a group of private promoters in the transaction with Lynx Renovables, a Spanish fund specialising in investments in electric generation assets with renewable sources.

Enrique Aguado, Head of Mirabaud Advisors in Spain, commented, "We are extremely satisfied with the closing of this transaction, particularly given the completion within an aggressive execution period and the achievement of such a favourable outcome for our clients. This is another successful deal that solidifies our position as one of the leading advisors in the renewable sector, an area in which we are highly experienced not only in purchase and sale operations, but also in financing and capital markets."

Juan Carlos Fernández-Mellado, representative of the sellers added, "The Mirabaud Advisors team in Madrid carried out an excellent and critical job in the sale process of Parquesoles. Thanks to its experience and professionalism, we felt very well accompanied and supported throughout the 4 month transaction."

Mirabaud Advisors acted as financial advisor to the sellers in the transaction, structuring and organising a competitive process directed at funds and specialised investments. The transaction saw a positive reaction and high demand from investors in this type of asset class. This, coupled with the highly organised structure of the operation, facilitated optimal selling conditions for Mirabaud's clients.

This transaction demonstrates the intense interest that larger institutional funds and those specialised in renewable energies have in Spanish renewable assets. This demand, tied with the competitively priced debt currently available, allowed Mirabaud Advisors to maximise both the selling price and conditions in the closing of this transaction.

The Mirabaud Group

The Mirabaud Group was founded in Geneva in 1819. With its four core values of Independence, Conviction, Responsibility and Passion, it has grown over the years into an international group offering its clients personalised financial services and advice in various areas of activity Its expertise lies in Wealth Management (portfolio management, investment advice and services for independent asset managers), Asset Management (institutional management, fund management and distribution) and highly specialised bespoke services (equity research, corporate advisory and intermediation).

Mirabaud has always been strongly committed to responsibility and sustainability. This is reflected in its interactions with clients, employees and society as a whole. As a signatory of the United Nations Principles for Responsible Investment (PRI) since 2010, Mirabaud has the highest rating in this area thanks to its governance and its committed global strategy.

The Group employs around 700 staff and has offices in Switzerland (Geneva, Basel and Zurich), Europe (London, Luxembourg, Paris, Madrid, Barcelona, Valencia, Seville and Milan) and the rest of the world (Montreal, Dubai, Abu Dhabi, Montevideo and São Paulo).

For more information, please visit our website: www.mirabaud.com

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